

Funder Cheat Sheet

Sustainable Investing

Harnessing your endowment and assets for climate good

In accordance with the Canadian Philanthropy Commitment on Climate Change (CPCCC), aligning your investments with your climate mission is a crucial step in your climate action journey.

Consider climate change in relation to the source and management of your operational and any endowed funds and align your investment strategy and its implementation with a rapid and just transition to a net zero economy. Take action embedded in science and use your voice as holders of capital to help shift corporate and regulatory behavior

How to start

**Check out the CPCCC resource bank for thoughtfully created climate resources!



Review your portfolio and consider what impact you want to have. Identify where changes need to be made and what barriers to change need to be removed and how.



Review your investment policy statement and seek advice on how to embed climate change and a reconciliation lens.



See the list of investment management firms who have signed the Canadian Investor Commitment on Climate Change and work with them.



Measure the climate impact of your portfolio. Read "Initiating the Carbon Footprint Assessment of an Investment Portfolio" by Manifest Climate to get started. Define your climate action investment strategy that respects humans and Indigenous rights.



Set a public science-based carbon reduction target that acknowledges Indigenous rights and commit to shifting the majority of your investments to be low carbon or carbon neutral.



Explore how other Canadian Foundations have committed to aligning their investments to promote positive social and environmental solutions.

- Trottier Family Foundation
- Foundation of Greater Montreal
- The McConnell Foundation



Sign the Canadian Philanthropy Commitment on Climate change to learn from and share with peers and to join the global movement!

Ready to sign the commitment? Go to philanthropyforclimate.ca
Have questions? Reach out to us - climate@pfc.ca