



CONNECT

CONTRIBUTE

PHILANTHROPIC
FOUNDATIONS CANADA
2015
YEAR IN REVIEW



COLLABORATE

CONNECT INDIVIDUALS ENGAGED IN PHILANTHROPY

15
EVENTS

403
PARTICIPANTS

2,910 HOURS OF
EXCHANGING AND LEARNING

EVENTS AND LEARNING OPPORTUNITIES

Working in philanthropy can be an isolating experience and there are few resources to help you get it “right.”

Every year, PFC convenes members and others engaged in philanthropy to gather, exchange ideas and learn from each other.



5 WEBINARS

From topics such as board dynamics to getting good grant proposals, PFC offered webinars that were an easy and convenient way to learn about foundation management.

7 MEMBER LUNCHEES

PFC lunches in Montreal, Toronto and Calgary included lively discussions around the latest issues facing philanthropy locally.

2 WORKSHOPS

For foundations just starting out, going through a board transition, or looking to refresh their grantmaking knowledge, PFC offered full day peer workshops in Calgary and Toronto.

1 SYMPOSIUM

Held in Toronto, the symposium attracted over 150 people focusing on how philanthropy can partner with government and engage or support public policy advocacy.

“Canada is large and it is difficult to know what is happening across the country. PFC helps bring us all together and informs us of who is doing similar things or has similar interests.”

4 PUBLICATIONS

204 PAGES

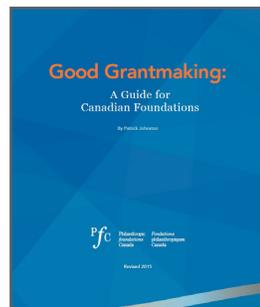
6,565 WORDS WRITTEN ABOUT PHILANTHROPY IN OUR BLOG

CONTRIBUTE TO MORE EFFECTIVE PHILANTHROPY

THOUGHT-LEADERSHIP AND RESEARCH

GOOD GRANTMAKING: A GUIDE FOR CANADIAN FOUNDATIONS

IPFC published a significantly revised and updated guide to good practice in grantmaking.

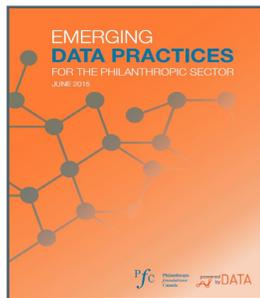


PFC commissions and curates Canadian-specific research on philanthropy across the country.

PFC provides thought-leadership through programming and communications on trends and topics that impact Canadian foundations.

EMERGING DATA PRACTICES FOR THE PHILANTHROPIC SECTOR

PFC produced a guide for funders wanting to learn about emerging data practices in the nonprofit sector.



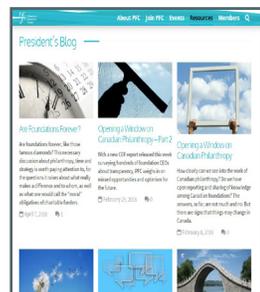
ASSETS & GIVING SNAPSHOT

PFC updated our snapshot of the assets and grantmaking of Canada's largest foundations for the year 2013.



PRESIDENT'S BLOG

Published on the PFC website, Hilary Pearson, President of PFC writes monthly about what's happening in philanthropy in Canada and elsewhere.



PROFILES IN PHILANTHROPY

PFC published a new series of profiles that illustrate some of the ways in which Canadian foundations engage in public policy work today.



COLLABORATE FOR POLICY CHANGE

1
PRE-BUDGET
BRIEF

30+
PARTNERS
WORKING TOGETHER

100+ HOURS OF
PUBLIC POLICY ADVOCACY

PUBLIC POLICY ADVOCACY

Recognizing that we are stronger together, PFC collaborates with other representative umbrella organizations in the sector to advocate for more flexible and enabling regulations and public policies for charities.



Signing of the Declaration of Action in Ottawa.

MAJOR POLICY BREAKTHROUGH

PFC convened a group of several private and public foundations to persuade the Minister of Finance to remove the restriction on investments in Limited Partnerships by charities. This enabling policy change was announced in the April 2015 Budget and reconfirmed in the March 2016 budget.

DECLARATION OF ACTION

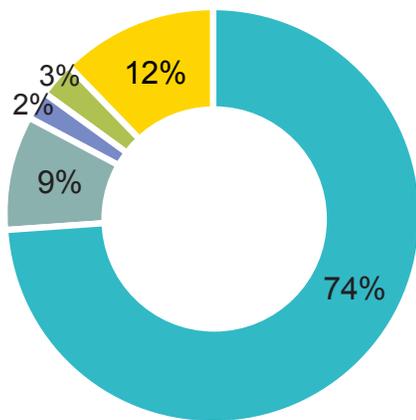
PFC, together with many other philanthropic organizations, co-signed A Declaration of Action in support of stronger, more engaged relationships with indigenous communities. This Declaration was presented to the Truth and Reconciliation Commission (TRC) in 2015.

PUBLIC POLICY BRIEF

PFC continues to work with cross-sectoral organizations to promote better public policy for the charitable sector. In our pre-budget submissions, we advocate for regulatory flexibility and federal support for new forms of financing for charities, including impact investing by foundations.

The summary financial statements below are derived from the financial statements for 2015, which were audited by Mongiat Bernucci LLP. Our full audited financial statements are available by request or on our website at our Annual Report section.

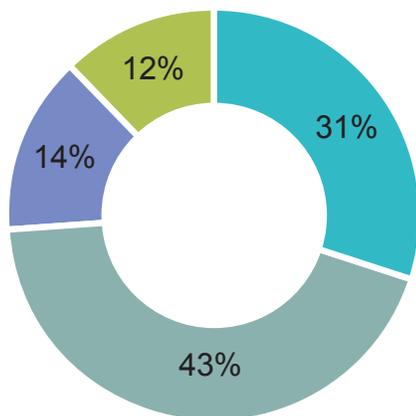
2015 SUMMARY OF REVENUES AND EXPENSES



REVENUE

2015

Membership dues	\$	650,393
Special grants		78,000
Program fees		22,558
Donations and Interest		25,095
Symposium fees and sponsorships		108,680
Total	\$	884,726



EXPENDITURES

2015

Membership services	\$	274,012
Salaries and benefits		378,866
Office Operations		116,461
Symposium expenses		107,386
Total	\$	876,725

MEMBER SNAPSHOT

AS OF DECEMBER 2015

129
MEMBERS

\$520 M
IN GRANTS

\$17 B
IN ASSETS

NEW **12**
MEMBERS

PFC MEMBER LIST 2015

The ALVA Foundation, Toronto
The ASPER Foundation, Winnipeg
The ATKINSON Foundation, Toronto
The AZRIELI Foundation, Toronto
The Ralph M. BARFORD Foundation, Toronto
BEALIGHT Foundation, Toronto
Max BELL Foundation, Calgary
Fondation famille BENOÎT, Montréal
The Madan and Raksha BHAYANA Family Foundation, Thornhill, ON
J. P. BICKELL Foundation, Toronto
S.M. BLAIR Family Foundation, Toronto
[BLUESKY Properties Charitable Foundation, Vancouver](#)
The Graham BOECKH Foundation, Montréal
Fondation J. Armand BOMBARDIER, Montréal
The BOREALIS Foundation, Stittsville, ON
[BOSA Properties Charitable Foundation, Vancouver](#)
The BRANSCOMBE Family Foundation, Niagara Falls
Brian BRONFMAN Family Foundation, Montréal
Claudine and Stephen BRONFMAN Family Foundation, Montréal
BURNS Memorial Fund, Calgary
BUTLER Family Foundation, Edmonton
CAMBIA Development Foundation, London
The CARRERA Foundation, Calgary
CARTHY Foundation, Calgary
CGOV Foundation, Toronto
Fondation Lucie et André CHAGNON, Montréal
[The CHAWKERS Foundation, Toronto](#)
Arthur J.E. CHILD Foundation, Calgary
The CLOVERLEAF Foundation, Waterloo, ON
Harry and Martha COHEN Foundation, Calgary
The COLE Foundation, Montréal
[Robert L. CONCONI Foundation, Vancouver](#)
The COUNSELLING Foundation of Canada, Toronto
CRB Foundation, Montréal
DE GASPÉ Beaubien Foundation, Montréal
DELOITTE & Touche Foundation Canada, Toronto
[Fondation DESJARDINS, Montréal](#)
Catherine DONNELLY Foundation, Toronto
DONNER Canadian Foundation, Toronto
DRUMMOND Foundation, Montréal
Fondation DUFRESNE et Gauthier, Québec
ECHO Foundation, Montréal
The FAIRMOUNT Foundation, Waterloo, ON
GALIN Foundation, Toronto
[La Fondation Emmanuelle GATTUSO, Toronto](#)
GELMONT Foundation, Montréal

[The Peter GILGAN Foundation, Toronto](#)
The Colin B. GLASSCO Charitable Foundation for Children, Calgary
GOOD Foundation Inc., London, ON
[Morris and Rosalind GOODMAN Family Foundation, Montréal](#)
R K GRANT Family Foundation, Victoria, BC
GREEN Shield Canada Foundation, Toronto
The Lyle S. HALLMAN Foundation, Kitchener, ON
HAYNES-CONNELL Foundation, Toronto
The HELDERLEIGH Foundation, Winona, ON
Fondation Sibylla HESSE, Montréal
The George HOGG Family Foundation, Montréal
The HUNTER Family Foundation, Calgary
The HYLKAN Foundation, Montréal
INSPIRIT Foundation, Toronto
IVEY Foundation, Toronto
Fondation Michaëlle JEAN Foundation, Ottawa
The JOYCE Foundation, Burlington
The Henry and Berenice KAUFMANN Foundation, Montréal
KORCHINSKI Family Foundation, Saskatoon
LAIDLAW Foundation, Toronto
The LAWSON Foundation, London
The Eva LEFLAR Foundation, Kitchener, ON
LONGO'S Family Charitable Foundation, Vaughn, ON
The LUPINA Foundation, Toronto
[D. Keith MacDONALD Foundation, Calgary](#)
MACKENZIE Financial Charitable Foundation, Toronto
The Charles and Mary MacLENNAN Foundation, Truro, NS
Alice and Murray MAITLAND Foundation, Toronto
Fondation René MALO, Montréal
MARIGOLD Foundation, Calgary
MARTIN Aboriginal Education Initiative, Montréal
The MASTERCARD Foundation, Toronto
The MAYTREE Foundation, Toronto
The Margaret and Wallace McCAIN Family Foundation, Toronto
The J.W. McCONNELL Family Foundation, Montréal
The McLEAN Foundation, Toronto
MEDAVIE Health Foundation, Dartmouth, NS
T.R. MEIGHEN Family Foundation, Toronto
George Cedric METCALF Charitable Foundation, Toronto

MINDSET Social Innovation Foundation, Vancouver
The MOLSON Foundation, Montréal
Pierre L. MORRISSETTE Family Foundation, Oakville, ON
MUSAGETES Foundation, Guelph, ON
The MUTTART Foundation, Edmonton
The NEPTIS Foundation, Toronto
The NEWTON Foundation, Montréal
NICKLE Family Foundation, Calgary
[The Murray R. O'NEIL Charitable Foundation, Toronto](#)
PALIX Foundation, Calgary
The PATERSON Foundation, Thunder Bay, ON
PATHY Family Foundation, Montréal
PLURALISM Fund, Toronto
Jimmy PRATT Foundation Inc., St. John's, NL
Fondation PRÉFONTAINE-Hushion, Montréal
PRICEWATERHOUSECOOPERS Canada Foundation, Toronto
PRIVATE Giving Foundation, Toronto
The Milos RAONIC Foundation, Toronto
RBC Foundation, Toronto
ROASTERS Foundation, Montréal
The ROSSY Family Foundation, Montréal
The ROZSA Foundation, Calgary
The SALAMANDER Foundation, Toronto
Jeanne SAUVÉ Foundation, Montréal
The SCOTLYN Foundation, Canmore, AB
[Leslois SHAW Foundation, Toronto](#)
The SOBEY Foundation, Stellarton, NS
The SPROTT Foundation, Oakville, ON
The SUNCOR Energy Foundation, Calgary
TD Friends of the Environment, Toronto
TIDES Canada Foundation, Vancouver
TOSKAN Casale Foundation, Toronto
TRICO Charitable Foundation, Calgary
[Ontario TRILLIUM Foundation, Toronto](#)
TRINITY Development Foundation, Ottawa
The Pierre Elliot TRUDEAU Foundation, Montréal
VIEWPOINT Charitable Foundation, Calgary
The WAUGH Family Foundation, Toronto
Eric T. WEBSTER Foundation, Kirkland, QC
R. Howard WEBSTER Foundation, Montréal
George WESTON Inc., Toronto
The WINDSOR Foundation, Halifax
The Lillian Meighen and Don WRIGHT Foundation, Toronto
The Michael YOUNG Family Foundation, Toronto

12 NEW MEMBERS IN 2015



Philanthropic
foundations
Canada

615, boulevard René-Lévesque West, #1220
Montréal, Québec H3B 1P5

Tel: 514.866.5446
Email: info@pfc.ca

CONNECT

CONTRIBUTE

A list of board members, staff and complete audited financial statements can be found on our website.

You will also find news, research reports, publications and upcoming events about philanthropy and grantmaking.

www.pfc.ca

FOLLOW US:



@PhilanthropyCDA



Philanthropic-Foundations-Canada



Philanthropic-Foundations-Canada

COLLABORATE